

26 September 2013

CORVAL INDUSTRY HOUSE TRUST - RESULTS OF UNITHOLDER MEETING

Dear Investor,

CorVal Partners Limited (**CorVal**), the Responsible Entity of the CorVal Industry House Trust (**Trust**), advises the resolution to approve the early sale of the sole property asset of the Trust has been passed at the meeting of Trust unitholders held on 26 September 2013.

Voting results for the resolution were as follows:

	# of votes	% of votes	# of holders	% of holders
Votes cast FOR the resolution	52,109,587	99.34%	293	98.99%
Votes cast AGAINST the resolution	345,750	0.66%	3	1.01%
	52,455,337		296	

Settlement for the property is scheduled for 4 October 2013, with the net sale proceeds to be distributed to unitholders as per page 13 of the Explanatory Memorandum that accompanied the Notice of Meeting. Funds will be paid EFT into the same bank account into which Trust distributions are currently being paid.

We thank you for your continued support of the Trust, and should you have any questions in relation to this matter, please contact either your financial adviser or CorVal on (02) 8203 8400.

Yours sincerely

CorVal Partners Limited



Kevin Neville

Chairman