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Dear Investor

We are pleased to confirm receipt of your application to invest in the CorVal Industry House Trust.

Your application will now be processed, and units will be allotted on, or around, 1 April 2010. After the allotment of units, we will then write to you confirming details of your investment and bank account details for the payment of income distributions.

You will be eligible for distributions from the June 2010 quarter (1 April 2010 to 30 June 2010) onwards.

We thank you for your application, and if you have any questions, please do not hesitate to contact either your financial adviser or the CorVal Industry House Trust investor line on 1300 737 760.

To keep up to date with the latest news on CorVal Partners Limited please visit www.corval.com.au

Yours faithfully

CorVal Partners Limited



Rob Rayner
Director