

All Correspondence to:

Registries Limited
GPO Box 3993
SYDNEY NSW 2001

Tel: 1300 737 760 (within Aust)
Tel: + 61 2 9290 9600 (outside Aust)
Fax: + 61 2 9279 0664

[Website: www.registries.com.au](http://www.registries.com.au)
[Email: registries@registries.com.au](mailto:registries@registries.com.au)

Dear Investor

We are pleased to confirm receipt of your application to invest in the CorVal Industry House Trust.

Your application will now be processed, and upon the close of the offer, units will then be allotted. After the allotment of units, we will then write to you confirming details of your investment and bank account details for the payment of income distributions.

We thank you for your application, and if you have any questions, please do not hesitate to contact either your financial adviser or the CorVal Industry House Trust investor line on 1300 737 760.

To keep up to date with the latest news on CorVal Partners Limited please visit www.corval.com.au

Yours faithfully
CorVal Partners Limited



Rob Rayner
Director