

31 July 2013

**CORVAL INDUSTRY HOUSE TRUST ("TRUST")
JUNE 2013 QUARTER DISTRIBUTION**

Dear Investor,

Please find enclosed your distribution summary for the quarter ended 30 June 2013.

The June quarter distribution has been calculated at a rate of 2.1192 cents per unit. This payment represents an annualised yield of 8.5% on the issue price of \$1.00 per unit.

The distribution was paid into your nominated bank account on 31 July 2013.

The Trust's 2013 annual tax statement will be distributed to investors in late August following the completion of the audit of the Trust's financial accounts. Please retain this statement for your tax records.

If you have any queries regarding your investment in the Trust, please contact Boardroom Pty Limited on 1300 737 760.

Yours sincerely
CorVal Partners Limited



Rob Rayner
Director