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CorVal Industry House Trust

Account Name: <Unitholder Name>
Unitholder Number: XXXXXXXXXXX

Annual Tax Statement for the year ended 30 June 2012

This statement assumes that you are an Australian resident individual unitholder. We recommend that if this is not applicable or your situation is unusual or complex that you seek professional advice.

Part A: Summary of 2012 Tax Return (supplementary section) Items

Tax Return (supplementary section)	Amount (\$)¹	Tax Return Label
Non-primary production income	17.52	13U
Franked distributions from trusts²	0.00	13C
Other deductions relating to distribution	0.00	13Y
Franking credit from franked dividends	0.00	13Q
Credit for TFN amounts withheld	0.00	13R
Credit for non-resident withholding tax amounts withheld	0.00	13A
Total current year capital gains	0.00	18H
Net capital gain	0.00	18A
Assessable foreign source income	0.00	20E
Other net foreign source income	0.00	20M
Foreign income tax offsets*	0.00	20O

*If your total foreign income tax offset from all sources for the year is \$1,000 or less, then you can claim this amount in full. Otherwise you will need to refer to the publication Guide to foreign income tax offset rules (NAT 72923) to work out your entitlement.

Part B: Capital Gains Tax Information - Additional Information for Item 18

Capital gains – discount method	0.00	(grossed up amount)
Capital gains – indexation method	0.00	
Capital gains – other method	0.00	
Total Current Year Capital Gains	0.00	
Capital gains tax (CGT) concession amount	0.00	
Tax deferred amounts	82.48	

Please see reverse for detailed components of the distribution.

Part C: Components of Distribution

	Cash Distribution (\$)	Tax Paid/Offsets (\$)	Taxable Income (\$)
Australian Income		Franking Credits	
Dividends – Franked	0.00	0.00	0.00
Dividends – Unfranked	0.00		0.00
Interest	2.38		2.38
Other income	15.14		15.14
Less: Other allowable trust deductions	0.00		0.00
Non-Primary Production Income (A)	17.52	0.00	17.52
Capital Gains		Foreign Income Tax Offset	
Discounted capital gains	0.00	0.00	0.00
Capital gains tax (CGT) concession amount	0.00	0.00	
Capital gains – indexation method	0.00	0.00	0.00
Capital gains – other method	0.00	0.00	0.00
Distributed Capital Gains (B)	0.00	0.00	
Net Capital Gain			0.00
Foreign Income			
Assessable foreign source income	0.00	0.00	0.00
Cash Distribution (C)	0.00	0.00	
Cash Distribution Sub Total (A+B+C)	17.52		
Other Non-Assessable Amounts			
Tax-exempted amounts	0.00		
Tax-free amounts	0.00		
Tax-deferred amounts	82.48		
Return of Capital	0.00		
Gross Cash Distribution	100.00		
Less: ABN/TFN amounts withheld	0.00		
Less: Non-resident withholding tax	0.00		
Less: Other expenses	0.00		
Net Cash Distribution	100.00		

Notes:

1. All amounts are in Australian dollars and withholding tax has been deducted where applicable.
2. Trustees may choose to show the franked distributions at label 13C rather than at label 13U.