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CorVal Industry House Trust

Account Name: <Unitholder Name>
Unitholder Number: XXXXXXXXXXX

Annual Tax Statement for the year ended 30 June 2011

This statement assumes that you are an Australian resident individual unitholder. We recommend that if this is not applicable or your situation is unusual or complex that you seek professional advice.

Part A: Summary of 2011 Tax Return (supplementary section) Items

Tax Return (supplementary section)	Amount (\$)	Tax Return Label
Non-primary production income	0.00	13U
Other deductions relating to distribution	0.00	13Y
Franking credit from franked dividends	0.00	13Q
Credit for TFN amounts withheld	0.00	13R
Credit for non-resident withholding tax amounts withheld	0.00	13A
Credit for tax paid by trustee	0.00	13S
Total current year capital gains	0.00	18H
Net capital gain	0.00	18A
Assessable foreign source income	0.00	20E
Other net foreign source income	0.00	20M
Foreign income tax offsets ¹	0.00	20O

1. If your total foreign tax income offsets from all sources for the year do not exceed \$1,000 then you can claim this amount in full. Otherwise you will need to refer to the publication Guide to foreign income tax offsets (NAT 72923).

Part B: Capital Gains Tax Information - Additional Information for Item 18

Capital gains – discount method	0.00	(grossed up amount)
Capital gains – indexation method	0.00	
Capital gains – other method	0.00	
Total Current Year Capital Gains	0.00	
Capital gains tax (CGT) concession amount	0.00	
Tax deferred amounts	100.00	

Please see reverse for detailed components of the distribution.

Part C: Components of Distribution

	Cash Distribution (\$)	Tax Paid/Offsets (\$)	Taxable Income (\$)
Australian Income		Franking Credits	
Dividends – Franked	0.00	0.00	0.00
Dividends – Unfranked	0.00		0.00
Interest	0.00		0.00
Other income	0.00		0.00
Less: Other allowable trust deductions	0.00		0.00
Total Non Primary Production Income (A)	0.00	0.00	0.00
Capital Gains		Foreign Income Tax Offset	
Discounted capital gains	0.00	0.00	0.00
Capital gains tax (CGT) concession amount	0.00	0.00	
Capital gains – indexation method	0.00	0.00	0.00
Capital gains – other method	0.00	0.00	0.00
Distributed Capital Gains (B)	0.00	0.00	
Net Capital Gain			0.00
Foreign Income			
Assessable foreign source income	0.00	0.00	0.00
Cash Distribution (C)	0.00	0.00	
Cash Distribution Sub Total (A+B+C)	0.00		
Other Non-Assessable Amounts			
Tax-exempted amounts	0.00		
Tax-free amounts	0.00		
Tax-deferred amounts	100.00		
Return of Capital	0.00		
Gross Cash Distribution	100.00		
Less: ABN/TFN amounts withheld	0.00		
Less: Non-resident withholding tax	0.00		
Less: Other expenses	0.00		
Net Cash Distribution	100.00		

Notes:

1. All income is reported in Australian dollars and withholding tax has been deducted where applicable.