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## DISTRIBUTION TAX STATEMENT

### CorVal Industry House Trust

1 JULY 2009 to 30 JUNE 2010

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Unitholder Number      XXXXXXXXXX  
 Investor Name            <Unitholder Name>

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The Annual Tax Statement assumes you are an Australian resident individual taxpayer. We recommend that if this is not applicable or your situation is unusual or complex that you seek professional advice.

Summary of Tax Return (supplementary section) Items

#### PART A

##### Tax Return (supplementary section) Label

|  | Amount (\$) | Tax Return |
|--|-------------|------------|
| Non-primary production income                            | 0.00        | 13U        |
| Other deductions relating to distribution                | 0.00        | 13Y        |
| Franking credit from franked dividends                   | 0.00        | 13Q        |
| Credit for TFN amounts withheld                          | 0.00        | 13R        |
| Credit for non-resident withholding tax amounts withheld | 0.00        | 13A        |
| Credit for tax paid by trustee                           | 0.00        | 13S        |
| Total current year capital gains                         | 0.00        | 18H        |
| Net capital gain   | 0.00        | 18A        |
| Assessable foreign source income                         | 0.00        | 20E        |
| Other net foreign source income                          | 0.00        | 20M        |
| Foreign income tax offsets *                             | 0.00        | 20O        |

\* If your total foreign tax income offsets from all sources for the year do not exceed \$1,000 then you can claim this amount in full. Otherwise you will need to refer to the publication *Guide to foreign income tax offsets* (NAT 72923).

#### PART B

##### Capital gains tax information - additional information for item 18

|   |             |                     |
|---|-------------|---------------------|
| Capital gains – discount method           | 0.00        | (grossed up amount) |
| Capital gains – indexation method         | 0.00        |                     |
| Capital gains – other method              | 0.00        |                     |
| <b>Total current year capital gains</b>   | <b>0.00</b> |                     |
| Capital gains tax (CGT) concession amount | 0.00        |                     |
| Tax deferred amounts                      | 100.00      |                     |

Please see reverse for detailed components of the distribution.

**PART C**  
**Components of Distribution**

|  | Cash Distribution(\$) | Tax/Paid/Offsets(\$)             | Taxable Income(\$) |
|--|-----------------------|----------------------------------|--------------------|
|  |                       | <b>Franking Credits</b>          |                    |
| <b>Australian Income</b>                       |                       |                                  |                    |
| Dividends – franked                            | 0.00                  | 0.00                             | 0.00               |
| Dividends – unfranked                          | 0.00                  |                                  | 0.00               |
| Interest                                       | 0.00                  |                                  | 0.00               |
| Other income                                   | 0.00                  |                                  | 0.00               |
| Less: Other allowable trust deductions         | 0.00                  |                                  | 0.00               |
| <b>Total Non Primary Production Income (A)</b> | <b>0.00</b>           | <b>0.00</b>                      | <b>0.00</b>        |
|  |                       | <b>Foreign Income tax offset</b> |                    |
| <b>Capital Gains</b>                           |                       |                                  |                    |
| Discounted capital gain                        | 0.00                  | 0.00                             | 0.00               |
| Capital gains tax (CGT) concession amount      | 0.00                  | 0.00                             |                    |
| Capital gains – indexation method              | 0.00                  | 0.00                             | 0.00               |
| Capital gains – other method                   | 0.00                  | 0.00                             | 0.00               |
| <b>Distributed Capital Gains (B)</b>           | <b>0.00</b>           | <b>0.00</b>                      |                    |
| <b>Net Capital Gain</b>                        |                       |                                  | <b>0.00</b>        |
| <b>Foreign Income</b>                          |                       |                                  |                    |
| Interest income                                | 0.00                  | 0.00                             | 0.00               |
| Modified passive income                        | 0.00                  | 0.00                             | 0.00               |
| Other assessable income                        | 0.00                  | 0.00                             | 0.00               |
| <b>Total Assessable Foreign Income</b>         | <b>0.00</b>           | <b>0.00</b>                      | <b>0.00</b>        |
| <b>Cash distribution (C)</b>                   | <b>0.00</b>           | <b>0.00</b>                      |                    |
| <b>Cash distribution sub total (A+B+C)</b>     | <b>0.00</b>           |                                  |                    |
| <b>Other Non-Assessable Amounts</b>            |                       |                                  |                    |
| Tax-exempt amounts                             | 0.00                  |                                  |                    |
| Tax-free amounts                               | 0.00                  |                                  |                    |
| Tax-deferred amounts                           | 100.00                |                                  |                    |
| <b>Gross Distribution</b>                      | <b>100.00</b>         |                                  |                    |
| Less: ABN/TFN amounts withheld                 | 0.00                  |                                  |                    |
| Less: Non-resident withholding tax             | 0.00                  |                                  |                    |
| Less: Other expenses                           | 0.00                  |                                  |                    |
| <b>Net Cash Distribution</b>                   | <b>100.00</b>         |                                  |                    |

**NOTES:**

1. All income is reported in Australian dollars and withholding tax has been deducted where applicable.

**PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES**